

財務諸表

Financial Statements

連結貸借対照表 Consolidated balance Sheets

(単位：百万円/¥ millions)

		03.3	04.3	05.3	06.3
流動資産	Current assets	530,322	519,076	683,174	687,319
固定資産	Fixed assets	1,641,962	1,594,219	1,479,403	1,473,913
有形固定資産	Tangible fixed assets	1,382,615	1,322,281	1,191,744	1,152,762
航空機	Aircraft	915,938	872,256	814,760	791,098
無形固定資産	Intangible fixed assets	53,127	66,663	69,854	72,075
投資その他の資産	Investments and other assets	206,219	205,274	217,804	249,076
資産合計	Total assets	2,172,284	2,113,418	2,162,654	2,161,240
流動負債	Current liabilities	615,346	560,559	569,140	644,844
短期借入金	Short-term borrowings	23,035	10,782	11,611	6,562
1年以内に償還を要する社債	Corporate bonds maturing within one year	67,495	23,700	15,000	30,000
1年以内に返済を要する長期借入金	Long-term borrowings repayable within one year	127,537	118,545	110,636	113,045
固定負債	Fixed liabilities	1,279,158	1,369,446	1,372,993	1,340,879
社債	Corporate bonds	218,700	225,000	310,000	280,000
長期借入金	Long-term borrowings	864,385	936,390	862,223	800,001
退職給付引当金	Accrued pension and severance costs	143,670	163,128	149,665	139,753
負債合計	Total liabilities	1,894,505	1,930,005	1,942,133	1,985,724
少数株主持分	Minority interests	23,522	24,139	25,774	27,449
資本金	Common stock	100,000	100,000	100,000	100,000
資本剰余金	Additional paid-in capital	147,175	136,678	136,141	136,145
利益剰余金	Retained earnings	23,481	△65,031	△34,978	△90,186
その他の剰余金等	Other retained earnings, etc.	△16,399	△12,373	△6,416	2,109
資本合計	Total stockholders' equity	254,256	159,273	194,746	148,066
負債、少数株主持分及び資本合計	Total of liabilities, minority interest and stockholders' equity	2,172,284	2,113,418	2,162,654	2,161,240

連結損益計算書 Consolidated Statements of Operations

(単位：百万円/¥ millions)

		03.3	04.3	05.3	06.3
営業収益	Operating revenues	2,083,480	1,931,742	2,129,876	2,199,385
営業費用	Operating expenses	2,072,891	1,999,387	2,073,727	2,226,220
営業利益	Operating income	10,589	△67,645	56,149	△26,834
営業外収益	Non-operating income	59,249	43,024	64,446	26,378
営業外費用	Non-operating expenses	53,998	47,317	50,790	41,152
経常利益又は損失	Ordinary income or loss	15,840	△71,938	69,805	△41,608
特別利益	Extraordinary profit	11,999	6,923	6,571	30,471
特別損失	Extraordinary loss	23,758	17,134	31,710	35,303
税金等調整前当期純利益	Income before income taxes and minority interests	4,081	△82,148	44,666	△46,440
法人税、住民税及び事業税	Income taxes : Current	8,100	8,854	7,897	8,419
法人税等調整額	Deferred	△16,468	△3,092	4,251	△9,966
少数株主利益	Minority interests	804	709	2,420	2,350
当期純利益	Net income	11,645	△88,619	30,096	△47,243

※ △ indicates minus.

## 営業外損益及び特別利益・特別損失

## Non-operating revenues & Expenses/Extraordinary profit & losses

### 営業外損益(連結) Non-operating income & Expenses (Consolidated)

(単位: 百万円/¥ millions)

		03.3	04.3	05.3	06.3
営業外収益	Non-operating income	59,249	43,024	64,446	26,378
受取利息・受取配当金	Interest and dividends revenues	2,931	2,928	3,169	3,713
機材関連報奨額	Flight equipment purchase incentives	42,075	29,260	48,386	—
為替差益	Foreign exchange differential profit	—	424	2,075	12,170
持分法による投資利益	Equity in earnings of affiliates	340	1,221	1,514	1,899
その他	Others	13,900	9,190	9,300	8,593
営業外費用	Non-operating expenses	53,998	47,317	50,790	41,152
支払利息・社債利息	Interest and corporate bond interest paid	34,657	28,503	24,875	21,811
為替差損	Foreign exchange differential loss	1,975	—	—	—
航空機材処分損	Loss on sales and disposal of flight equipment	10,637	13,946	17,417	12,171
デリバティブ評価損	Realized losses on derivative	—	—	—	67
その他	Others	6,727	4,866	8,496	7,102

### 特別利益・特別損失(連結) Extraordinary profit&losses (Consolidated)

(単位: 百万円/¥ millions)

		03.3	04.3	05.3	06.3
特別利益	Extraordinary profit	11,999	6,923	6,571	30,471
固定資産売却益	Gain on sales of fixed assets	4,446	1,330	1,905	19,093
離島路線航空機購入補助金	Subsidy received in relation to purchases of aircraft to be used for isolated island routes	—	1,618	1,716	—
厚生年金基金代行部分返上益	Gain recognized upon separation of substitutional portion of benefit obligation of welfare pension fund plans	—	755	—	—
投資有価証券売却益	Gain on sales of investments in securities	4,623	1,235	1,334	—
退職給付制度一部終了益	Gain on partial termination of defined benefit plan	—	—	—	6,810
その他	Others	2,928	1,985	1,615	4,567
特別損失	Extraordinary Tosses	23,758	17,134	31,710	35,303
固定資産売却損	Loss on sales and disposal of fixed assets	9,852	5,153	13,840	6,052
統合関連費用	Expenses arising from business combination	7,304	—	—	—
関連事業損失	Loss on investments in unconsolidated subsidiaries and affiliates	—	6,518	—	—
リース解約損	Loss on cancellation of lease contracts	—	—	9,682	—
減損損失	Loss on impairment of fixed assets	—	—	—	18,705
特別退職金	Special termination benefits	—	—	—	4,033
その他	Others	6,600	5,462	8,188	6,511

連結財務データ Consolidated financial data

		03.3	04.3	05.3	06.3
減価償却費 (百万円)	Depreciation (¥ million)	118,187	119,388	124,713	125,126
資本的支出 (百万円)	Capital expenditures (¥ million)	199,189	154,262	117,538	145,466
営業活動によるキャッシュ・フロー (百万円)	Net cash provided by operating activities (¥ million)	155,413	76,345	145,275	100,984
投資活動によるキャッシュ・フロー (百万円)	Net cash provided by investing activities (¥ million)	△85,187	△85,382	△21,456	△99,283
財務活動によるキャッシュ・フロー (百万円)	Net cash provided by financing activities (¥ million)	△108,103	7,615	△6,290	△91,384
現金及び現金同等物の期末残高 (百万円)	Cash and cash equivalents at end of year (¥ million)	146,318	143,327	260,933	172,132
株主資本当期利益率〈ROE〉	Return on equity	4.6%	—	15.5%	—
総資産当期利益率〈ROA〉	Return on assets	0.5%	—	1.4%	—
売上高 (営業収益) 営業利益率	Operating profit margin	0.5%	—	2.6%	—
株主資本比率	Paid-in capital ratio	11.7%	7.5%	9.0%	6.9%
1株当り当期純利益〈EPS〉 (円)	Net profit per share (¥)	5.92	△45.19	15.24	△23.88
1株当り株主資本〈BPS〉 (円)	Shareholders' equity per share (¥)	129.66	81.16	98.34	74.78
未経過リース料期末残高相当額 (百万円) (所有権移転外ファイナンスリース)	The present value of future rental expenses under capital leases (¥ million) (accounted for as operating leases)	265,133	315,840	396,007	399,327
退職給付未認識債務 (百万円) ※	Unrecognized net loss & prior service cost (¥ million)	348,453	377,499	355,577	273,161

※退職給付債務－年金資産－退職給付引当金＋前払年金費用

Projected benefit obligation – Plan assets – Accrued pension and severance costs + Prepaid pension and severance costs

※ △ indicates minus.

連結セグメント情報 Consolidated segment information

(単位：百万円/¥ millions)

		03.3	04.3	05.3	06.3
売上高	Sales	2,083,480	1,931,742	2,129,876	2,119,385
航空運送事業	Air transportation	1,650,471	1,548,823	1,701,367	1,732,983
航空運送関連事業	Airline-related business	246,098	243,766	293,776	342,917
旅行企画販売事業	Travel services	435,788	381,948	424,539	415,385
カード・リース事業	Card and lease operations	—	—	—	60,146
その他事業	Other	261,950	258,122	268,090	212,643
計	Total	2,594,309	2,432,659	2,687,774	2,764,075
消去又は全社	General corporate assets and intercompany eliminations	(510,828)	(500,917)	(557,897)	(564,690)
営業費用	Operating expenses	2,072,891	1,999,387	2,073,727	2,226,220
航空運送事業	Air transportation	1,647,671	1,621,002	1,659,709	1,776,412
航空運送関連事業	Airline-related business	243,634	241,875	288,443	337,065
旅行企画販売事業	Travel services	436,058	385,894	424,813	414,723
カード・リース事業	Card and lease operations	—	—	—	55,837
その他事業	Other	255,562	251,735	257,994	206,539
計	Total	2,582,926	2,500,507	2,630,961	2,790,577
消去又は全社	General corporate assets and intercompany eliminations	(510,035)	(501,119)	(557,234)	(564,357)
営業損益	Operating income or loss	10,589	△67,645	56,149	△26,834
航空運送事業	Air transportation	2,799	△72,179	41,658	△43,429
航空運送関連事業	Airline-related business	2,464	1,891	5,332	5,852
旅行企画販売事業	Travel services	△269	△3,946	△273	662
カード・リース事業	Card and lease operations	—	—	—	4,309
その他事業	Other	6,387	6,386	10,095	6,104
計	Total	11,382	△67,847	56,812	△26,501
消去又は全社	General corporate assets and intercompany eliminations	(792)	(△201)	(663)	(332)

※ △ indicates minus.

注：カード・リース事業は05.3期までは「その他事業」に含めていましたが、重要性が高まったことに伴い、06.3期より個別表示しています。

Note: Until 05.3, Card and lease operations has been included in "other". From 06.3, Card and lease operations has been presented as a new segment since its materiality has increased.

●日本航空〈連結〉 JAPAN AIRLINES CORPORATION 〈CONSOLIDATED〉

営業費用

Operating expenses

航空運送事業セグメント Air transportation Segment

(単位：百万円/¥ millions)

		03.3	04.3	05.3	06.3
燃油費	Fuel	246,200	244,800	289,000	377,200
運航施設利用費	Airport Facilities	132,400	132,700	135,100	134,700
整備費	Maintenance	103,300	106,000	108,600	110,500
貨客サービス費	Passenger Services etc	56,200	48,100	52,700	52,400
販売手数料	Commissions	132,100	121,600	133,600	128,800
航空機材減価償却費	Aircraft Depreciation	74,000	76,100	75,000	76,800
航空機材賃借料	Aircraft Leases	100,600	96,800	105,500	103,000
人件費	Personnel	327,700	332,000	282,900	316,300
その他	Others	475,100	462,900	477,500	476,600
<b>営業費用合計</b>	<b>Total operating expenses</b>	<b>1,647,700</b>	<b>1,621,000</b>	<b>1,659,700</b>	<b>1,776,400</b>

\* 千万円以下は四捨五入して表記

Figures have been rounded to the nearest ten millions.

輸送実績

Traffic Statistics

連結輸送実績 Consolidated Traffic Statistics

		02.3	03.3	04.3	05.3	06.3
<b>国際線</b> International routes						
有償旅客数 (人)	Revenue passengers (persons)	14,059,562	14,640,627	11,745,032	14,743,222	14,187,626
有償旅客キロ (千)	Revenue passenger-kilometers (thousands)	66,302,882	69,959,085	59,159,861	68,986,317	67,434,613
有効座席キロ (千)	Available seat-kilometers (thousands)	95,902,098	101,318,548	91,644,570	99,492,256	97,174,777
有償座席利用率	Passenger-load factor	69.1%	69.0%	64.6%	69.3%	69.4%
国際旅客収入 (百万円)	International passenger income (unit: million yen)	632,471	668,472	549,764	671,291	690,226
国際旅客収入/有償旅客キロ	International passenger income / Revenue passenger-kilometers	9.5	9.6	9.3	9.7	10.2
有償貨物トンキロ (千)	Revenue cargo ton-kilometers (thousands)	3,982,470	4,407,517	4,372,329	4,681,726	4,541,293
郵便トンキロ (千)	Mail ton-kilometers (thousands)	163,706	158,142	154,621	149,058	161,690
国際貨物収入 (百万円)	International cargo income (unit: million yen)	137,603	157,288	153,015	171,399	180,573
国際貨物収入/有償貨物トンキロ	International cargo income / Revenue cargo ton-kilometers	34.6	35.7	35.0	36.6	39.8
有償トンキロ (千)	Revenue ton-kilometers (thousands)	10,296,816	11,052,885	10,032,252	11,252,602	10,954,502
有効トンキロ (千)	Available ton-kilometers (thousands)	15,692,284	16,665,460	15,481,469	16,613,543	16,414,876
有償重量利用率	Revenue weight-load factor	65.6%	66.3%	64.8%	67.7%	66.7%
<b>国内線</b> Domestic routes						
有償旅客数 (人)	Revenue passengers (persons)	46,311,761	46,520,059	46,427,218	44,705,084	43,848,755
有償旅客キロ (千)	Revenue passenger-kilometers (thousands)	34,537,930	34,820,104	34,627,625	33,367,574	32,910,535
有効座席キロ (千)	Available seat-kilometers (thousands)	53,325,858	53,311,742	54,206,160	52,410,183	51,415,813
有償座席利用率	Passenger load factor	64.8%	65.3%	63.9%	63.7%	64.0%
国内旅客収入 (百万円)	Domestic passenger income (unit: million yen)	650,184	629,358	668,888	674,732	659,998
国内旅客収入/有償旅客キロ	Domestic passenger income / Revenue passenger-kilometers	18.8	18.1	19.3	20.2	20.0
有償貨物トンキロ (千)	Revenue cargo ton-kilometers (thousands)	384,405	384,444	376,283	394,566	388,443
郵便トンキロ (千)	Mail ton-kilometers (thousands)	77,347	74,346	78,197	77,769	85,519
国内貨物収入 (百万円)	Domestic cargo income (unit: million yen)	30,564	30,238	30,814	30,534	29,440
国内貨物収入/有償貨物トンキロ	Domestic cargo income / Revenue cargo ton-kilometers	79.5	78.7	81.9	77.4	75.8
有償トンキロ (千)	Revenue ton-kilometers (thousands)	3,053,557	3,069,027	3,050,235	2,973,756	2,938,796
有効トンキロ (千)	Available ton-kilometers (thousands)	6,300,534	6,291,612	6,383,940	6,157,241	6,034,514
有償重量利用率	Revenue weight-load factor	48.5%	48.8%	47.8%	48.3%	48.7%

輸送実績

Traffic Statistics

国際線旅客方面別輸送実績 Traffic Statistics by Passenger Destination on International Routes

		03.3	04.3	05.3	06.3			03.3	04.3	05.3	06.3
<b>太平洋線</b> Pacific routes						<b>韓国線</b> South Korean routes					
有償旅客数(人)	Revenue Passengers (total)	3,504,372	3,160,626	3,397,866	3,352,722	有償旅客数(人)	Revenue Passengers (total)	1,645,150	1,257,092	1,616,502	1,652,036
有償旅客キロ(千)	Revenue passenger-kilometers (thousands)	26,932,334	24,309,731	26,019,557	25,877,543	有償旅客キロ(千)	Revenue passenger-kilometers (thousands)	1,642,503	1,224,740	1,616,749	1,695,482
有効座席キロ(千)	Available seat-kilometers (thousands)	36,530,028	33,784,027	33,637,898	33,409,435	有効座席キロ(千)	Available seat-kilometers (thousands)	2,397,521	2,031,024	2,201,660	2,531,520
有償座席利用率	Passenger-load factor	73.7%	72.0%	77.4%	77.5%	有償座席利用率	Passenger-load factor	68.5%	60.3%	73.4%	67.0%
<b>欧州線</b> European routes						<b>中国線</b> Chinese routes					
有償旅客数(人)	Revenue Passengers (total)	1,602,140	1,361,944	1,570,847	1,545,192	有償旅客数(人)	Revenue Passengers (total)	1,458,955	1,000,544	1,750,251	1,616,734
有償旅客キロ(千)	Revenue passenger-kilometers (thousands)	14,982,037	12,654,141	14,608,174	14,364,561	有償旅客キロ(千)	Revenue passenger-kilometers (thousands)	2,772,318	1,846,133	3,270,299	3,048,511
有効座席キロ(千)	Available seat-kilometers (thousands)	21,769,439	19,071,976	20,980,997	20,605,094	有効座席キロ(千)	Available seat-kilometers (thousands)	4,394,748	4,474,868	5,980,454	5,943,924
有償座席利用率	Passenger-load factor	68.8%	66.3%	69.6%	69.7%	有償座席利用率	Passenger-load factor	63.1%	41.3%	54.7%	51.3%
<b>東南アジア線</b> Southeast Asian routes						<b>その他</b> Others					
有償旅客数(人)	Revenue Passengers (total)	4,631,094	3,301,194	4,478,227	4,340,318	有償旅客数(人)	Revenue Passengers (total)	96	0	578	388
有償旅客キロ(千)	Revenue passenger-kilometers (thousands)	15,324,535	11,424,419	14,870,895	14,650,728	有償旅客キロ(千)	Revenue passenger-kilometers (thousands)	986	0	2,181	1,176
有効座席キロ(千)	Available seat-kilometers (thousands)	24,939,750	21,033,598	24,624,752	23,967,439	有効座席キロ(千)	Available seat-kilometers (thousands)	15,808	0	14,159	1,436
有償座席利用率	Passenger-load factor	61.4%	54.3%	60.4%	61.1%	有償座席利用率	Passenger-load factor	6.2%	—	15.4%	81.9%
<b>オセアニア線</b> Oceania routes						<b>合計</b> Total					
有償旅客数(人)	Revenue Passengers (total)	872,769	811,915	851,984	806,125	有償旅客数(人)	Revenue Passengers (total)	14,640,627	11,745,032	14,743,222	14,187,626
有償旅客キロ(千)	Revenue passenger-kilometers (thousands)	6,013,441	5,629,021	5,925,197	5,608,052	有償旅客キロ(千)	Revenue passenger-kilometers (thousands)	69,959,085	59,159,861	68,986,317	67,434,613
有効座席キロ(千)	Available seat-kilometers (thousands)	7,522,217	7,777,144	8,182,373	7,750,500	有効座席キロ(千)	Available seat-kilometers (thousands)	101,318,548	91,644,570	99,492,256	97,174,777
有償座席利用率	Passenger-load factor	79.9%	72.4%	72.4%	72.4%	有償座席利用率	Passenger-load factor	69.0%	64.6%	69.3%	69.4%
<b>グアム・サイパン線</b> Guam/Saipan routes											
有償旅客数(人)	Revenue Passengers (total)	926,051	851,717	1,076,967	874,111						
有償旅客キロ(千)	Revenue passenger-kilometers (thousands)	2,290,931	2,071,678	2,673,266	2,188,560						
有効座席キロ(千)	Available seat-kilometers (thousands)	3,749,038	3,471,935	3,869,963	2,965,429						
有償座席利用率	Passenger-load factor	61.1%	59.7%	69.1%	73.8%						

● 日本航空〈連結〉 JAPAN AIRLINES CORPORATION 〈CONSOLIDATED〉

航空機

Fleet

航空機(連結ベース)  
Fleet (Consolidated base)

(単位：機/aircraft)

		03.3		04.3		05.3		06.3	
		所有機 Owned aircraft	リース機 Leased aircraft	所有機 Owned aircraft	リース機 Leased aircraft	所有機 Owned aircraft	リース機 Leased aircraft	所有機 Owned aircraft	リース機 Leased aircraft
ボーイング747-400型	Boeing 747-400	35	7	38	4	40	2	41	1
ボーイング747LR型	Boeing 747LR	21	5	18	4	18	4	17	2
ボーイング747SR型	Boeing 747SR	3	—	3	—	3	—	1	—
ボーイング747F型	Boeing 747F	7	3	7	3	7	3	7	2
ボーイング747-400F型	Boeing 747-400F	—	—	—	—	—	2	—	2
ボーイング777型	Boeing 777	10	10	10	16	10	21	12	24
ダグラスMD-11型	Douglas MD-11	4	2	3	—	—	—	—	—
ダグラスDC-10型	Douglas DC-10	15	—	10	—	6	—	—	—
エアバスA300-600R型	AIRBUS A300-600R	12	10	12	10	14	8	18	4
エアバスA300型	AIRBUS A300	11	3	8	2	6	—	3	—
ボーイング767型	Boeing 767	17	11	17	16	18	19	19	20
ダグラスMD-90型	Douglas MD-90	13	3	13	3	14	2	16	—
ダグラスMD-81型	Douglas MD-81	8	10	9	9	12	6	12	6
ダグラスMD-87型	Douglas MD-87	6	2	6	2	6	2	8	—
ボーイング737型	Boeing 737	9	14	10	13	9	14	9	14
CRJ200型	CRJ200	—	5	—	6	—	6	—	8
YS-11型	YS-11	11	—	9	—	6	—	4	—
DASH8-400型	DASH 8-400	—	2	1	2	2	3	3	4
SAAB340B型	SAAB 340B	7	7	7	7	9	5	10	4
ジェットストリーム・スーパー31型	Jetstream Super 31	2	1	—	—	—	—	—	—
ボンバルディアDHC-8-100	DHC-8-100	—	—	—	—	4	—	4	—
B-NグループBN-2B	BN-2B	—	—	—	—	3	—	3	—
合計	Total	191	95	181	97	187	97	187	91

注：訓練用航空機は含まない

Note: Training aircraft are not included.

注：05.3期より琉球エアコミューター株式会社が連結対象となり、ボンバルディアDHC-8-100/4機、B-NグループBN-2B/3機が追加となっています。

Note: Due to the inclusion of Ryukyu Air Commuter Co., LTD. in the scope of consolidation, four DHC-8-100 models and three BN-2B models were newly added from 05.3.

従業員数

Employee numbers

連結従業員数  
Consolidated employee numbers

(単位：名/persons)

		03.3	04.3	05.3	06.3
航空運送事業	Air transport	25,312	24,510	23,903	23,546
航空運送関連事業	Air transportation-related	17,996	18,302	19,008	19,077
旅行企画販売事業	Travel services	5,664	5,398	5,216	4,733
その他事業	Other	5,913	5,843	5,835	5,654
合計	Total	54,885	54,053	53,962	53,010

注：従業員数は就業人員である

Note: The number of employees is the number of persons actually at work.