

<u>Announcement of Amendment to</u> the Performance Forecast and the Dividend Forecast

In consideration of the recent performance trends, etc., we hereby announce that the performance forecast and the class shares' dividend forecast for the fiscal year ending in March 2010 (from April 1, 2009 through March 31, 2010) which was announced at the announcement of the financial results for the first quarter of the fiscal year ending in March 2010 (August 7, 2009), was amended as follows.

Note

1. Amendment to the full-year consolidated performance forecast for the fiscal year ending in March 2010 (from April 1, 2009 through March 31, 2010)

	(Unit: million yen)				
	Operating Revenue	Operating income	Ordinary income	Net Income for the current fiscal year	Net Income per share for the current fiscal year
Forecast previously announced (A)	1,748,000	-59,000	-108,000	-63,000	-25.20 yen
Forecast currently announced (B)	-	-	-	-	-
Amount of increase/decrease (B- A)	-	-	-	-	-
Rate of increase/decrease (%)	-	-	-	-	-
(Reference) Performance for the previous fiscal year (fiscal year ending in March 2009)	1,951,158	-50,884	-82,177	-63,194	-

Grounds for amendment to the performance forecast

We are currently formulating the proposed business revitalization plan with the intention of reconstructing the businesses of our group. However, as agreement regarding the proposed business revitalization plan has not yet been reached between the parties concerned, the proposed business revitalization plan, which will be the basis of the performance forecast, has not been finalized, and it is thus difficult to forecast future performance.

Therefore, we withdraw the full-year consolidated performance forecasts for the fiscal year ending in March 2010 (from April 1, 2009 through March 31, 2010) which was announced at the announcement of the financial results for the first quarter of the fiscal year ending in March 2010 (August 7, 2009). Prompt disclosure is planned as soon as it becomes possible to disclose the performance forecast.



2. Amendment to the dividend forecast of the class shares

(class A shares)

	Dividend per share	
(Record date)	End of Fiscal year	Full year
Forecast previously announced	9.43 yen	9.43 yen
Forecast currently announced	TBD	TBD
(Reference) Performance for the previous fiscal year (fiscal year ending in March 2009)	10.27 yen	10.27 yen

Grounds for amendment to the dividend forecast

As stated above, as it is difficult to forecast future performance, we also announce the dividend forecast of the class A shares for the fiscal year ending in March 2010 as TBD (to be determined) at present. Prompt disclosure is planned as soon as it becomes possible to disclose the amount of the forecasted dividends.

(Note) The forecasts above have been prepared based on the information available as of the date of announcement of this material, and various risks and uncertainties are inherent in this information. Please acknowledge that actual performance may differ from these prospects due to such risks and uncertainties. Such risks and uncertainties include, but are not limited to, market risks, rise in fuel costs, fluctuation in currency exchange rates, acts of terrorism and wars, epidemics and other various risks surrounding the airline business.

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