

January 19, 2010

To whom it may concern:

Japan Airlines Corporation
(undergoing Corporate Reorganization Proceedings)
Representative:
Trustee Enterprise Turnaround Initiative Corporation
of Japan
(Executive Officers: Hideo Seto and Akitoshi
Nakamura)
Trustee Eiji Katayama
(Stock Code 9205 Tokyo, Osaka and Nagoya Stock
Exchange, First Section)

Announcement of Termination of Turnaround ADR Procedure

Japan Airlines Corporation, Japan Airlines International Co., Ltd. and JAL Capital Co., Ltd. (collectively “we”) had begun “certified alternative dispute resolution procedures prescribed in the Act on Special Measures for Revitalization of Industrial Vitality and Innovation of Industrial Activities” (the “Turnaround ADR Procedure”) as we announced in the press release entitled “Announcement of Application for and Acceptance of Turnaround ADR Procedure” dated November 13, 2009. However, today we offered to both of the Japanese Association of Turnaround Professionals (“JATP”), a private operator certified by the Ministry of Justice and the Ministry of Economy, Trade and Industry that provides services in relation to the Turnaround ADR Procedure, and the appointed mediators (*Tetsuzuki Jisshisha*) of the Turnaround ADR Procedure to terminate the procedures.

Having received our offer, as a result of discussion among the appointed mediators, the appointed mediators today decided that it is appropriate to terminate the Turnaround ADR Procedure. Upon such decision, today JATP decided to terminate the Turnaround ADR Procedure prior to the filing of the petitions for commencement of corporate reorganization proceedings.

We therefore inform you of the termination of the Turnaround ADR Procedure based on the decision above.

End